

November 19, 2024

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	43,268.94	-120.66	-0.28%	44,486.70	34,907.98	14.80%
S&P 500	5,916.98	23.36	0.40%	6,017.31	4,510.36	24.05%
NASDAQ COMPOSITE	18,987.47	195.66	1.04%	19,366.07	14,058.52	26.49%
S&P/TSX COMPOSITE	25,010.77	33.83	0.14%	25,137.70	19,918.47	19.34%
STOXX EUROPE 50	4,248.25	-14.30	-0.34%	4,584.77	3,930.69	3.78%
FTSE 100	8,099.02	-10.30	-0.13%	8,474.41	7,387.09	4.73%
DAX PERFORMANCE-INDEX TR	19,060.31	-128.88	-0.67%	19,674.68	15,891.31	13.78%
CAC40	7,229.64	-48.59	-0.67%	8,259.19	7,029.91	-4.16%
NIKKEI 225 INDEX	38,414.43	193.58	0.51%	42,426.77	31,156.12	14.79%
HANG SENG INDEX	19,663.67	87.06	0.44%	23,241.74	14,794.16	15.35%
Shanghai SE Composite Index	3,346.01	22.16	0.67%	3,674.40	2,635.09	12.47%

Canada's inflation rate accelerates in October

Canada's TSX Composite Index pared early losses to trade flat on Tuesday, tracking the move on Wall Street, as investors were cautious amid escalating geopolitical tensions between Russia and Ukraine. Most sectors traded in the red, with losses limited by gains in the materials sector as gold prices jumped on safe-haven demand. In corporate news, Dye & Durham jumped after it said it accepted the board nominations of activist investor Engine Capital. NexGen Energy jumped after it said it passed a federal technical review. George Weston fell after reporting disappointing third quarter results. Investors also digested key data that showed Canada's annual inflation rate accelerated to 2% in October, up from 1.6% in September, mainly due to gasoline prices. Economists had forecast an annual rate of 1.9%. After two consecutive monthly declines the headline CPI index rose 0.4% last month, ahead of expectations of a 0.3% increase. The bank's preferred measures of core inflation, CPI-median and CPI-trim, also edged higher. CPI-median rose to 2.5% on an annual basis from 2.3% in September, while CPI-trim rose to 2.6% from 2.4%. Following the data, traders reduced their bets for another large rate cut by the Bank of Canada at its December 11 meeting to 23%, from 38% before the data.

The S&P500 and the Nasdaq reversed early losses on Tuesday, shaking off fears about escalating geopolitical tensions. The markets had opened lower on news that Russian President Vladimir Putin issued a warning to the U.S. on Tuesday, lowering the threshold for using nuclear weapons and that Ukraine sent U.S.-made missiles into Russian territory for the first time. In corporate news, Walmart rose after it raised its annual sales and profit forecasts for the third consecutive time. Lowe's fell after cutting its annual operating margin forecast. Super Micro Computer soared after the company named BDO USA as its auditor and said it has submitted a plan to the Nasdaq to avoid delisting. On the economic front, U.S. housing starts fell 3.1% in October to a seasonally adjusted rate of 1.311 million as hurricanes Helene and Milton depressed activity in the South. Building permits ticked down 0.6% to 1.416 million, below economist forecasts of 1.43 million.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Nexgen Energy Ltd	\$11.83	\$0.72	6.48%
Aya Gold & Silver Inc	\$13.80	\$0.64	4.86%
Storagevault Canada Inc	\$4.04	\$0.18	4.66%
New Gold Inc	\$3.89	\$0.16	4.29%
Denison Mines Corp	\$3.29	\$0.13	4.11%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
MTY Food Group Inc	\$44.51	-\$2.14	-4.59%
Boyd Group Services Inc	\$220.61	-\$7.46	-3.27%
George Weston Ltd	\$215.10	-\$7.05	-3.17%
BlackBerry Ltd	\$3.27	-\$0.10	-2.97%
Interfor Corp	\$19.12	-\$0.57	-2.89%

S&P/TSX INDUSTRY	CHANGE	%CHG	YTD
ENERGY	280.55	-0.84	-0.30%
MATERIALS	397.42	6.63	1.70%
UTILITIES	311.31	1.64	0.53%
FINANCIALS	477.01	0.96	0.20%
INDUSTRIALS	459.09	-1.97	-0.43%
HEALTH CARE	26.34	-0.11	-0.42%
CONS. DISCRETION.	303.11	-1.25	-0.41%
CONS. STAPLES	1023.57	-10.98	-1.06%
INFO TECH.	273.11	-0.41	-0.15%
COMMUNICATION SVS	150.76	0.38	0.25%
REAL ESTATE	327.67	-0.69	-0.21%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	3.22%	3.16%	3.34%	3.39%
U.S. (YLD%)	4.28%	4.26%	4.39%	4.58%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$69.58	\$0.42	0.61%	-2.89%
NATURAL GAS	\$2.98	\$0.00	0.13%	18.42%
GOLD	\$2,627.70	\$17.10	0.66%	27.16%
COPPER	\$4.13	\$0.02	0.49%	6.27%
CAD / USD	\$0.7164	\$0.0029	0.41%	-5.07%
CAD / EUR	€0.6761	€0.0030	0.45%	-1.11%
USD / EUR	€0.9438	€0.0005	0.05%	4.17%
USD / JPY	¥154.68	¥0.03	0.02%	9.66%

Source: LSEG

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